

Cary B. Samowitz

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Attorneys for Defendant BDO SEIDMAN, LLP

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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HARBINGER CAPITAL PARTNERS :
MASTER FUND I, LTD.; AURELIUS :
CAPITAL MASTER, LTD.; AURELIUS :
CAPITAL PARTNERS, LP; ARROW :
DISTRESSED SECURITIES FUND; :
SCHULTZE MASTER FUND, LTD.; LATIGO :
MASTER FUND, LTD.; UBS WILLOW :
FUND, LLC; MISSOURI STATE :
EMPLOYEES' RETIREMENT SYSTEM; :
BLACKROCK GLOBAL FLOATING RATE :
INCOME TRUST; BLACKROCK LIMITED :
DURATION INCOME TRUST; BLACKROCK :
SENIOR INCOME SERIES; BLACKROCK :
SENIOR INCOME SERIES II; BLACKROCK :
SENIOR INCOME SERIES III PLC; :
MAGNETITE V CLO, LIMITED; :
BLACKROCK SENIOR LOAN PORTFOLIO; :
HARCH CLO II, LTD.; and RZB FINANCE :
LLC, :

Index No. 07-CV-08139 (DC)

**RULE 7.1 STATEMENT OF
DEFENDANT
BDO SEIDMAN, LLP**

Plaintiffs, :

-against- :

WACHOVIA CAPITAL MARKETS, LLC :
d/b/a WACHOVIA SECURITIES; BDO :
SEIDMAN, LLP, GREGORY J. PODLUCKY, :
and ROBERT LYNN, :

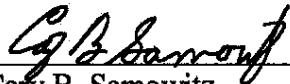
Defendants. :

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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrates of the Court to evaluate possible disqualification or recusal, the undersigned attorney

of record for defendant BDO SEIDMAN, LLP (a private non-governmental party) hereby certifies that there is no parent corporation or any publicly-held corporation that owns 10% or more of its stock.

Dated: November 13, 2007
New York, New York


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